# BIDDERS' INSTRUCTIONS ON HOW TO ACCESS UNICEF TENDER DOCUMENTS IN UNGM AND SUBMIT OFFERS THROUGH THE UNICEF E-SUBMISSION SYSTEM

# **1. REGISTRATION IN UNGM**

To access the tender documents, it is a mandatory requirement that your company is registered in UNGM (Basic Level is sufficient) - https://www.ungm.org/Account/Registration.

Please click on "Login and New Registrations", follow the instructions and define your UNGM LOG-IN account (your e-mail) and password.



Please ensure that your UNGM BASIC REGISTRATION with UNICEF is complete. If not, please add the information requested by the UNGM system before proceeding. Please ensure that, after registering, you activate your UNGM account (you will receive an activation email). Finally, it is extremely important to check that **all relevant up to date email addresses are included in your company's UNGM registration.** 

For any UNGM registration queries, please contact UNGM's help desk via the HELP button on the right hand side of the ungm.org home page.

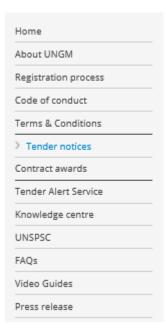
# 2. LOG-IN TO THE UNGM WEBSITE

Once the registration at Basic Level is complete, please log-in with your e-mail address and password

	Log in							
Home	Existing account login							
About UNGM								
Registration process	Email address *							
Code of conduct	The Email address field is required.							
Terms & Conditions	Password *							
Tender notices	Remember me?							
Contract awards								
Knowledge centre	Forgotten password?							
UNSPSC	Log in							
FAQs								
Press release								
	if you do not have an account yet, you can register by clicking on the <b>'New Registration'</b> button below.							
	New Registration							

#### 3. SEARCH FOR OPEN TENDER NOTICES ISSUED BY UNICEF

Once you have logged in, select "Tender notices".



Click on **SHOW MORE CRITERIA** on the upper right side. In the "UN Organization" Field, type **UNICEF**.

Title		UN Organization UNICEF Hide advance criter	ria
Description		UNICEF (ramove)	_
Reference		Beneficiary country/territory Type a country/territory name	
Published between	and	UNSPSC Codes Select UNSPSC	
Deadline between		Туре	
Deadline between	and	Not set Request for EDI Request for proposal Request for quotation Invitation to bid	
		Request for pre-qualification Request for information Grant support-call for proposal	
		Pre-bid natice	
Clear All			

The system will automatically show all the active open tender notices issued by UNICEF.

By clicking on any of the tenders you will be taken to the detailed information for each tender.

View Document	s									
General	Contacts	Links	Documer	ts UNSPSC	Revisions					
General in	nformation									
Type of notice		Request for	quotation							
Registration level None										
Title										
UN organizatio										
Reference		IG-001								
Published		12-Sep-201	7							
Deadline		14-Sep-201								
Time zone		(GMT 2.00)	Brussels, Copenhag	en, Madrid, Paris						
Description test 003										
Countritor	lta acta al a -									
Countries	/territories									
Denmark										
Express Inte	erest									
General	Conta	cts	Links	Documents	UNSPSC	Revisions				
Genera	l informat	ion								
Type of not	ice	R	equest for quo	tation						
Registration	n level	N	lone							
Title		Τ	raining 004 - D	G/004 RFQ (With Q	)uestionnaire)					
UN organiz	ation			Children's Fund						
Reference			G/004							
Published			2-Sep-2017							
Deadline			21-Sep-2017 00:00							
Time zone			-	sels, Copenhagen,	Madrid, Paris					
Description										
RFQ with o	questionnaire	2								
Countri	oc/territe	rios								
Countri	es/territo	ries								
Countri Denmark	es/territo	ries								

At the top of each tender, you should see a green button with "VIEW DOCUMENTS" (if applicable) or a blue button with "EXPRESS INTEREST". If applicable, click on "EXPRESS INTEREST" to notify UNICEF that you are interested in participating in this tender. This button will then change into a green button "VIEW DOCUMENTS".

Click on this VIEW DOCUMENTS button to access to the tender documents of each specific tender.

#### 4. ACCESS SHORTLIST ONLY TENDER OPPORTUNITIES TO WHICH YOUR COMPANY HAS BEEN INVITED

For some procurement exercises, UNICEF will undertake a shortlisting exercise based on relevant qualifications prior to launching the tender. For these invitee only exercises, your company will receive an email notification and to access these invite only exercises you must go to the 'my tenders' tab in UNGM. Once you click on this tab and then select the specific tender, the same process can be followed as under paragraph 3 above – starting by clicking on the green button **VIEW DOCUMENTS**.

GLOBAL MARKETPLA	NS CE
Home	
About UNGM	
Registration process	
Code of conduct	
Terms & Conditions	
Tender notices	
Contract awards	
Tender Alert Service	
Knowledge centre	
UNSPSC	
FAQs	
Video Guides	
Press release	
Vendor	
Dashboard	
Settings	
Registration	
Level 1	
Vendor documents	
My tenders	
My Contracts	
Tender Alert Service	
UNSPSC changes	
My Business Seminar	

	My Tenders									
Home About UNGM Registration process Code of conduct Terms & Conditions Tender notices Contract awards	Title Description Reference Published between Deadline between Clear All	and and						1	Show more criteria	
Tender Alert Service	Displaying results 1 to 15 of									
Knowledge centre	Title			Deadline	Published _	UN organization	Type of notice	Reference	Beneficiary country/territory	
FAQs Video Guides	Closed tender test			20-Sep-2017 01:00 (GMT 2.00)	18-Sep-2017	UNICEF	Invitation to bid	dsaa	Denmark	
Vendor				28-Sep-2017 00:00 (GMT 2.00)	14-Sep-2017	UNICEF	Request for quotation		Denmark	
Dashboard		L		28-Sep-2017 00:00 (GMT 2.00)	14-Sep-2017	UNICEF	Invitation to bid		Denmark	
Registration	1			29-Sep-2017 00:00 (GMT 2.00)	12-Sep-2017	UNICEF	Invitation to bid		Denmark	
Vendor documents	Training 005 - DG/004 RFQ (W	Vith Questionnaire)		25-Sep-2017 01:00 (GMT 2.00)	12-Sep-2017	UNICEF	Request for quotation	DG/005	Denmark	

### **5. TENDER MANAGEMENT**

After clicking the VIEW DOCUMENTS button you will be transferred from the UNGM portal to the UNICEF esubmission system. The "Tender Management" screen will appear.

GLOBAL MARKETPLACE	Tender Management
Home Messages Tenders UNGM Help Logout	
Your return has not yet been sent	
Tender Documents Correspondence History	
TRAINING 003 - LGS - Test RFQ	
Title :	TRAINING 003 - LGS - Test RFQ
Reference :	RFQ/DAN-001
Description :	This is supposed to be the standard text
Contact :	
Directive :	Supplies
Procedure :	RFQ

At any time you will be able to return to UNGM by selecting the "UNGM tab" on the upper menu.

You are now in the UNICEF e-submission system. In this area, you have four/five menu tabs.

- Tender: General information about this tender.
- Documents: Here you can see the tender documents, the deadline to submit your Offer and the deadline for any supplier queries. In the same area, you can opt in to confirm your intention to submit an Offer by doing so you will see any mandatory placeholders that must be filled and questionnaires completed prior to submitting your Offer. You also finalize submission of your Offer at this tab. If, after reviewing the tender documents, you decide not to participate in the tender, please click on "Opt out" and indicate the appropriate reason.
- **Correspondence:** In this section, you can send requests for clarification or any other question you want to address to UNICEF. Please send any correspondence related to the tender though this section (instead of via regular email).
- Clarifications: In this section, you can read the clarifications issued by UNICEF (made available to all bidders). Please ensure you read all the clarifications, as they are an integral part of the tender specifications. Note this tab will only appear if and when UNICEF makes any clarifications for a particular tender exercise.
- **History:** a log of past activities related to this tender. If you have finalized your submission you will be able to view and print a receipt under this History tab.

All vendors are strongly recommended to regularly log in to the UNICEF e-submissions system to check for any deadline extensions, new clarifications, new correspondence or updated tender documents relating to this tender.

# 6. DOWNLADING THE TENDER'S DOCUMENTS and UPLOADING YOUR OFFER- remember to click SUBMIT RETURN to finalize your submission

- I. Click Documents tab and scroll down to view (and download) the tender documents;
- II. Click on the "OPT IN" button. You will then see the mandatory placeholders for documents that must be attached prior to submitting your Offer (you will also see if there are any mandatory questionnaires to complete). As such, you are recommended to `opt in` well before the submission deadline so you are clear exactly what documents are required to be uploaded prior to completing your submission.
- III. To upload all the files in the designated placeholder(s), click on the relevant "UPLOAD DOCUMENT" red button(s) under the "MY TENDER RETURN" heading. You can upload additional (non-mandatory documents) by clicking on the "ATTACH DOCUMENTS" button. If uploading additional (non-mandatory) documents and a financial 'envelope' is available then it is vital that only financial documents are put in the financial envelope. If bidders are required to complete a Questionnaire, it will be shown in Red and marked "VIEW QUESTIONNAIRE" button. You will not be able to submit your Offer until any mandatory questions in the questionnaire have been answered. Please ensure that any files submitted as part of your Bid are not corrupt or damaged in any way. Please exercise particular caution when using compressed files. Any corrupt or damaged files may lead to your Bid being invalidated.
- IV. IMPORTANT: Once all mandatory documents (and any additional non-mandatory documents) are uploaded (and the Questionnaire completed, if applicable), please remember to click on the red button "SUBMIT RETURN" to finalize your submission. If the submission is properly completed, you will be able to view and print a receipt under the "HISTORY" tab.

Confirmation of Your Involvement		
Please ensure that you inform us of your decision to participate. To submit a respo	nse, you will be required to Opt In.	
Opt In-This will confirm to us of your involvement and your intention to submit a Opt Out-This will confirm to us that you are not submitting a return. You will be al	return. ble to provide a reason as to your decision and have the option to cease any system-ge Opt in Opt Out	nerated communication. You will be able to opt back in at any point.
My Tender Return - Main	Description	Options
T&C Acceptance and Payment Terms	Not Started	View Questionnaire
Insurance - Public Liability	Please upload your Public Liability Insurance	Upload Document
NOTE : Document Place	Select documents you wish to add to the <b>My Tender Return</b> section above using the NOTE : Large files can take some time to upload. eholders have been uploaded by the Procurement Department. Please upload a docum Attach Documents	Return to
		submission
Submit My Return	When you have completed all the above steps and are ready to submit your tender ret	in, click the <b>Land Return</b> button.
	Note: You can make one or more returns on this stage. Your last return will su Submit Return	ude any previous returns.

### 7. NO BID NOTICE

In the event that your company is not interested in participating in this tender, UNICEF would appreciate your feedback. In this case, you are kindly requested to click on the "OPT OUT" button displayed on your UNICEF Tender Management page and select one of the following reasons for non-participation:

- Product/services are not in the company's range
- Cannot meet the tender's specifications/terms of reference
- Insufficient time to prepare an Offer
- Cannot accept UNICEF's terms and conditions
- Insufficient volume of orders expected
- Product not yet commercially available
- Cannot offer a competitive product/service
- Cannot deliver to the receiving country (access limitation)
- Not interested in doing business with UNICEF
- Other (please specify)

Opt In Opt Out	
Options	
	View Questionnaire
(ord Document) Public Liability	View Download Remove
	Opt Out
to the <b>My Tender Return</b> section above using the <b>Attach Documents</b> button be NOTE : Large files can take some time to upload.	Details
Attach Documents	Please confirm your reasons for opting out of this stage.
	Product/services are not in my product/service rang
pove steps and are ready to submit your tender return, click the Submit Return b	
more returns on this stage. Your last return will supersede any previous returns.	
Submit Return	Stop Receiving Correspondence
	Opt Out Cancel

#### 8. COMMUNICATING WITH UNICEF AND REQUESTING CLARIFICATIONS

All communications concerning this tender should reference the tender number and be submitted prior to the "Deadline for supplier queries" (as shown on the documents tab). All correspondence regarding this tender should take place via this UNICEF e-submission system (**not** via regular email correspondence). Correspondence can be created, read, sent and received under the Correspondence tab.

Tende	er	Documents	Cor	respondence	History
Sea	irch		٩	Please note : The	e correspondence area is only to be used for tender based queries, please see the help section for the technical contact details.
Sent Unre	Received Sent Unread			ᅌ Date	Subject - there is no correspondence that matches your criteria -
	w all				
Filte Stag	ge		~		
Opt		e Correspondenc			

Please notify UNICEF immediately in writing of any ambiguities, errors, omissions, discrepancies, inconsistencies or other faults in any part of the Solicitation Document or the notice on the UNICEF e-submission system, providing full details. Bidders will not benefit from such ambiguities, errors, omissions, discrepancies, inconsistencies or other faults.

When submitting a request for clarification, please do not, under any circumstances, submit a copy of your offer. This will invalidate your offer.

### 9. UNICEF'S REPLIES TO BIDDERS' REQUESTS FOR CLARIFICATION

UNICEF will compile the questions received. UNICEF may, at its discretion, at once copy any anonymized question and make its reply available to all Bidders as a clarification in the UNICEF e-submission system. As mentioned, once any clarifications for a particular tender are issued by UNICEF, a new clarifications tab will automatically be created in the system.

### Ensure you read any and all clarifications as they are an integral part of the tender specifications.

GLOBAL MARKETPLAN	<b>IS</b> CE	Tender Management		
Home Messages	Tenders	UNGM Help	Logout	t
Your return has not yet been sent				
Tender Documents Cor	respondence	Clarifications	History	
Search	🔷 Added	≑ Title		
Read Unread Show all	22 September 2017			Tender clarification
Filter	Clarification			
Stage	Name:	Tender clarificat	ion	
	Description:	This is a brief ter	nder clarificat	ion.
	Date:	22 September 2	017	

### **10. MODIFICATION OF YOUR OFFER**

Bidders may modify their offer before the deadline using the "MODIFY RETURN" function. When there is any modification made to returns, it is vital that the "SUBMIT RETURN" button is clicked to finalize.

Submitted offers cannot be modified after the tender deadline.

	My Tender Return - Main	Description	Options						
Ũ	170815 -	(Microsoft Word Document)	View Download						
Retu	n Submitted								
	You have made a previous return for this tender on 22 September 2017								
lt is	It is possible to modify the your return by selecting the 'Modify Return' button. Please note that any documents not included in the subsequent return will not be considered. All tender documents you wish to return must be included in your modified bid as this replaces your first and existing bids.								
		You must press the 'Submit' button again, in order to submit	t any subsequent modified returns.						
	Modify Return								

### **11. SYSTEM HELP - IN-TEND LTD**

If you have any technical IT related issues concerning the UNICEF e-submission system please contact: <a href="mailto:support@in-tend.co.uk">support@in-tend.co.uk</a> or +44 (0) 114 407 0065, referencing the UNICEF tender number.

Please note that data, including all bid documents, submitted in your use of the UNICEF e-submissions platform will be stored securely on In-Tend Ltd's (<u>www.in-tend.co.uk</u>) dedicated UN servers. Physical and remote access to the servers is heavily restricted to personnel involved in the infrastructure maintenance. In-Tend provides a Software as Service e-submissions solution to UNICEF. In-Tend grants access to confidential data in the UNICEF e-submissions platform to UNICEF officials. Data is sent across using SSL encryption technology to help provide communications security for the data submitted.

Note that any automatic system notifications will come from following email address: support@in-tend.co.uk